

For immediate release**Wednesday 17 July 2024****JAMIE MACLEOD TO PURSUE ALTERNATIVE CAREER**

After 14 years as Chief Executive Officer ('CEO'), Jamie MacLeod has decided to pursue an alternative career in financial services. MacLeod joined Bordier & Cie (UK) PLC ('Bordier UK') in 2010, when it traded as Berry Asset Management, working as CEO alongside Jamie Berry, who founded the business in 1981. The firm is part of the Swiss private bank Bordier & Cie and became Bordier UK in 2014.

Bordier UK Executive Chairman, Jamie Berry, who will become Interim CEO subject to regulatory approval, said: "*Jamie has helped to build our firm into one of the most highly regarded private client wealth management firms, with assets under management at an all-time high of £1.9bn. After 14 years he wishes to start a new chapter in his professional career. He leaves with the Bordier Group's very best wishes and our thanks for his significant contribution to Bordier UK and the wider group during his tenure.*"

Grégoire Bordier, Partner at Geneva-based parent Bordier & Cie also paid tribute to MacLeod's contribution. He said: "*Jamie MacLeod's work for the Bordier Group has helped the firm strengthen its position in the UK, but also in other key parts of the Group. With more than £16bn of assets under management, and continuous growth over the last five years, Bordier & Cie SCmA has this year reached a peak, both in terms of our financial results and our assets under management.*"

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Bordier UK is the award-winning British arm of the Bordier Group. Based in St James's, at the heart of London's wealth management district, Bordier UK has a single focus, providing investment and wealth management services for UK and international clients – the clients of professional advisers, HNWI's, family offices, trustees, charities, and livery companies alike – with its range of investment services becoming ever broader.

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The firm has been recognised for the quality of its service, levels of client satisfaction, outstanding risk-adjusted investment performance over the longer term, and innovations on numerous occasions, winning or having been shortlisted for more than 130 prestigious industry awards over the last decade.

www.bordieruk.com

Bordier & Cie (UK) PLC (of 23 King Street, St James's, London SW1Y 6QY) is authorised and regulated by the Financial Conduct Authority, FCA No. 114324. Incorporated in England No. 1583393.

About Bordier & Cie

The independent Bordier Group is built on solid foundations with a Tier 1 CET ratio of c35.9% as of 31 December 2023. Established in Geneva in 1844 and operating in six countries across three continents, the Bordier Group manages more than c.£16bn for more than 4,000 families¹.

Bordier & Cie is owned and managed by the descendants of the founding families – the Partners having unlimited personal liability for all transactions. The status of Partner is handed down from generation to generation to safeguard the permanence of the business.

This distinctive aspect, together with its financial solidity, enables the Bordier Group to focus clearly on its clients' long-term goals, rather than on the short-term targets of outside shareholders.

The Bordier Group:

- employs circa 280 staff globally, 38 of whom work within Bordier UK
- has offices in Bern, Brest, Geneva, London, Montevideo, Nyon, Paris, Rennes, Singapore, Turks & Caicos Islands and Zurich

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¹ 30 June 2024.

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